



LEBSACK SPEECH THERAPY

**Adult Case History Form**

Please complete the following form and bring it to your scheduled evaluation.

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
 Physician: \_\_\_\_\_ Date \_\_\_\_\_ of \_\_\_\_\_ Birth: \_\_\_\_\_  
 Address: \_\_\_\_\_ Age: \_\_\_\_\_  
 City/State/Zip: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Email: \_\_\_\_\_ Cell/Work Number: \_\_\_\_\_  
 Reason/Person for Referral: \_\_\_\_\_

**A. Background Information:**

1. What are your current concerns regarding your speech, language, swallowing, or motor skills? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
2. What do you think caused the above difficulties? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
3. When was the problem first noticed? \_\_\_\_\_  
 \_\_\_\_\_
4. Has the problem changed (worsened/ resolved) since it was first noticed? Describe. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
5. Have you ever seen a specialist/therapist regarding these difficulties? Who and when? What were their conclusions/recommendations? If so, do you have copies or may we obtain copies of progress and/or discharge reports? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**B. Medical History:**

1. Do you currently have any medical diagnoses? If so, what are they? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

2. Have you ever had surgery or been hospitalized for any reason? If yes, please list and indicate approximate dates. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. Do you/ have you suffered from any illnesses or medical conditions? If yes, please list and indicate approximate dates. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. Are you currently taking any medications? Please list. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Do you have any known allergies? (medications, foods, latex, seasonal, etc.) Please list. \_\_\_\_\_  
\_\_\_\_\_

6. Has your hearing been evaluated? If so, indicate where, when, and the status of that evaluation. \_\_\_\_\_  
\_\_\_\_\_

7. Has your vision ever been evaluated? If so, indicate when, where, and the status of that evaluation. \_\_\_\_\_  
\_\_\_\_\_

8. Do you use English as a second language? If so, what is your native language? \_\_\_\_\_  
\_\_\_\_\_

9. Although an accent is not a disorder, do you find an accent is affecting your ability to communicate? \_\_\_\_\_  
\_\_\_\_\_

**C. Family/ Social History:**

1. Indicate current marital status: Single \_\_\_Widowed \_\_\_ Divorced \_\_\_ Married \_\_\_  
Spouse's Name if applicable: \_\_\_\_\_

2. Describe current or past occupation/employer: \_\_\_\_\_  
\_\_\_\_\_

3. Highest grade, diploma, or degree earned. \_\_\_\_\_  
\_\_\_\_\_

4. List any children (names, gender, and ages)\_\_\_\_\_  
\_\_\_\_\_

5. List who is currently living in your home and in what setting (i.e. 2-story house, 2<sup>nd</sup> floor apt, etc.).\_\_\_\_  
\_\_\_\_\_

6. Is there any family history of speech, language, learning, hearing, medical or mental health issues?  
Describe. \_\_\_\_\_  
\_\_\_\_\_

7. List hobbies/interests: \_\_\_\_\_

8. What is the best way you learn new things?    \_\_\_Written instruction    \_\_\_Demonstration  
\_\_\_Verbal instruction    \_\_\_Hands-on learning    \_\_\_Other: \_\_\_\_\_

**D. Therapy History:**

1. Have you ever received any type of therapy (speech/language, occupational, physical)? If so indicate which type(s) and durations. \_\_\_\_\_

2. If applicable, please list conditions treated in therapy. \_\_\_\_\_

**E. Speech and Language Skills:**

1. Do you have difficulty expressing your wants and needs? If yes, please explain. \_\_\_\_\_

2. Do others find you difficult to understand? If yes, please explain. \_\_\_\_\_

3. Do you find it hard to understand others? If yes, please explain. \_\_\_\_\_

4. Do you have short-term and/or long term memory difficulties? If yes, please explain. \_\_\_\_\_

5. Do you have difficulty with word-finding (i.e. remembering the names of objects and/or people)? If yes, explain. \_\_\_\_\_

6. Do you have difficulty with reading or writing? If yes, please explain. \_\_\_\_\_

7. Has there been any changes to your voice (i.e. hoarse, breathy, loss of volume)? If yes, please explain. \_\_\_\_\_

**G. Swallowing Skills:**

1. Please indicate (check mark) if you have difficulty with any of the following:

- |                      |                          |  |
|----------------------|--------------------------|--|
| ___ Chewing Food     | ___ Drooling             | ___ Moving food to the back of the mouth |
| ___ Managing Liquids | ___ Increased meal times | ___ Watery eyes when eating/drinking     |
| ___ Coughing         | ___ Holding cup/utensils | ___ Clearing food/ liquid from the mouth |
| ___ Choking          | ___ Other _____          |  |

2. Are you currently on a modified food and/or liquid diet? If yes, please explain. \_\_\_\_\_

3. Are their food/liquid textures that you avoid? \_\_\_\_\_

4. Do you currently wear dentures? Indicate full or partial. \_\_\_\_\_

**H. Activities of Daily Living:**

1. Do you require assistance with any of the following?:

- |                                       |  |  |
|---------------------------------------|--|--|
| <input type="checkbox"/> Dressing     | <input type="checkbox"/> Toileting                   | <input type="checkbox"/> Money Management/ Bill Payments     |
| <input type="checkbox"/> Cooking      | <input type="checkbox"/> Transportation/ Driving     | <input type="checkbox"/> Keeping track of appointments       |
| <input type="checkbox"/> Eating       | <input type="checkbox"/> Showering/ Personal Hygiene | <input type="checkbox"/> Moving/ walking from place to place |
| <input type="checkbox"/> Telling Time | <input type="checkbox"/> Making phone calls          | <input type="checkbox"/> Grocery Shopping                    |
| <input type="checkbox"/> Housekeeping | <input type="checkbox"/> Other _____                 |  |

2. Do you have any difficulties with fine motor skills to be able to manipulate clothing fasteners, utensils, opening jars, keyboarding, etc.? If yes, please explain. \_\_\_\_\_

**I. Therapy Goals:**

1. What are your current speech/language related and/or occupational therapy goals/expectations?

2. Do you wish to proceed with private speech therapy and/or occupational therapy if needed? \_\_\_\_\_

3. If yes to #2, what are your preferred/available times for therapy? \_\_\_\_\_

4. Are there any issues (language, religious, cultural, food restrictions, etc.) that may interfere with therapy? \_\_\_\_\_

**\*\*Please provide any additional information that may be helpful to the evaluation/treatment process:**

Completed by \_\_\_\_\_ on \_\_\_\_\_ (date).

**THANK YOU!**